

BNP Paribas Funds

SICAV under Luxembourg law – UCITS class
Registered Office: 10, Rue Edward Steichen, L-2540 Luxembourg
Luxembourg Trade and Companies Register No. B 33.363

Notice to shareholders “Sustainable Euro Corporate Bond” sub-fund

ISIN codes

<i>shares</i>	<i>ISIN codes</i>
Classic-CAP	LU0265288877
Classic-DIS	LU0265288950
Classic H CHF-CAP	LU1202916612
N-CAP	LU0265289339
Privilege-CAP	LU0265308063
Privilege-DIS	LU0823447056
I-CAP	LU0265317569
X-CAP	LU0265277243
X-DIS	LU1920356190

On Friday April 16, 2021 (Valuation Day) the Net Asset Values (NAV) per shares of the following class will be split as follows in accordance with the provisions of Article 34 of the Articles of Association of the Company, and the number of shares issued per shareholders multiplying accordingly:

<i>shares</i>	<i>ISIN code</i>	<i>Split ratio</i>
Classic-CAP	LU0265288877	5
Classic-DIS	LU0265288950	2

This split aims at allowing voting rights (at least 1 share) to the “Bond Euro Corporate” merged shareholders of the Belgian SICAV BNP PARIBAS B CONTROL following Cross Border Merger proposed on Friday April 23, 2021 (Effective Date).

This operation will not modify the voting rights between share classes in any general meeting of the sub-fund as art. 28 of the Articles of Association of the Company foresee that, where shares do not have an equal value, each share shall, by effect of the Law, carry the right to a number of votes proportionate to the capital amount represented by it with one vote being allocated to the share, which represents the lowest proportion.

Subscription and redemption orders into the **split classes** treated at the NAV dated Friday April 16, 2021 will be accepted in cash only (no orders accepted in number of shares), as long as the shareholder’s financial intermediary has reflected the new position.

No conversion will be accepted on this NAV into the **split classes**.

The costs of this operation will be borne by BNP PARIBAS ASSET MANAGEMENT Luxembourg, the Management Company.

Shareholders not approving these changes may request redemption of their shares free of charge until Thursday April 15, 2020.

Luxembourg, March 11, 2021

The Board of Directors